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November 23, 2005

Hon. James H. Welsh  
Commissioner of Conservation  
P. O. Box 94275  
Baton Rouge, Louisiana 70804

Re: Y-2 Sand, Reservoir B, Southeast  
Lunita Field, Calcasieu Parish,  
Louisiana

Application is hereby made on behalf of Aspect Resources LLC to the Commissioner of Conservation for the calling of a public hearing, after legal notice, pertaining to the following matters relative to the Y-2 Sand, Reservoir B, located in Southeast Lunita Field, Calcasieu Parish, Louisiana:

1. To establish rules and regulations governing the exploration for and production of gas and condensate from the Y-2 Sand, Reservoir B, Southeast Lunita Field, Calcasieu Parish, Louisiana;
2. To create a single drilling and production unit for the Y-2 Sand, Reservoir B, designated as the Y-2 RB SU A, as shown on the plat attached hereto;
3. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the unit so created on a surface acreage basis of participation;
4. To allow the Commissioner of Conservation to reclassify the reservoir by supplemental order, without the necessity of a public hearing, should the producing characteristics of the reservoir change and evidence to justify reclassification is submitted to and accepted by the Commissioner of Conservation;
5. To consider such other matters as may be pertinent to the Y-2 Sand, Reservoir B.

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The Y-2 Sand in the Southeast Lunita Field, was previously defined in Office of Conservation Order No. 1334-A, effective August 28, 1990.

The pre-application conference was held as scheduled on March 29, 2005. In attendance were the parties shown on the attached attendance list. At the conference, Mr. Travis Helms presented the bases of the applicant's unit proposal. Mr. Joe Adams on behalf of Olympia Royalty showed a 240 acre counterplan that differed from the applicant's by placing the eastern boundary of the proposed unit further to the east. Mr. David Comeaux on behalf of The Wiser Oil Co. reserved his client's rights. Since the time of the pre-application conference, the applicant has resolved its differences with Mr. Adams' client. At this time, it is unknown if there will be opposition at the hearing on this matter.

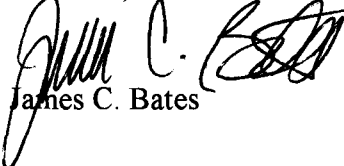
In addition to furnishing the legal notice to all Interested Owners, Represented Parties and Interested Parties, the applicant will provide for posting of the legal notice and unit plat in a prominent place in the area of Southeast Lunita Field. Additionally, the legal notice will be published in a newspaper of general circulation in the vicinity of Southeast Lunita Field at least fifteen (15) days before the hearing date.

All pertinent data relating to this proposed application may be obtained **AT THE COST OF THE REQUESTING PARTY** from James F. Hardwick & Associates, P. O. Box 80972, Lafayette, Louisiana, 70598-0972, (337) 232-7756.

Enclosed to the Commissioner of Conservation and District Manager **ONLY** is a list of Interested Owners, Interested Parties and Represented Parties to whom a copy of this notice is being sent. Copies of this list will be provided upon request. Also enclosed is a copy of the plat showing the proposed unit. A reasonable effort has been made to ascertain the names and addresses of all Interested Owners, Interested Parties or Represented Parties. Also enclosed is our check payable to the Office of Conservation, representing the required hearing application fee.

Very truly yours,

STRAIN, DENNIS & BATES, L.L.P.



James C. Bates

JCB/cmf  
encls.

cc: Mr. Richard Hudson  
District Manager

Interested Parties  
Interested Owners  
Represented Parties

